

<b>Total:</b>	<b>\$6,000,000.00</b>
---------------	-----------------------

(Report also on Summary of Schedules)

In re **Maluhia One, LLC**Case No. **10-30987-SGJ-11**  
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	<b>X</b>		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America, N.A. P.O. Box 25118 Tampa, FL 33622-5118 Checking Account No. 5800948936	\$11.64
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>		
4. Household goods and furnishings, including audio, video and computer equipment.	<b>X</b>		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>		
6. Wearing apparel.	<b>X</b>		
7. Furs and jewelry.	<b>X</b>		
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Admiral Insurance Company/Colemont Ins. Bkr. Liability Insurance Policy #CA000012175-01	Unknown
10. Annuities. Itemize and name each issuer.	<b>X</b>		

In re **Maluhia One, LLC**Case No. **10-30987-SGJ-11**  
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>		
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	<b>X</b>		
16. Accounts receivable.		PRM Realty Group, LLC	\$2,090,970.79
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>		

In re **Maluhia One, LLC**Case No. **10-30987-SGJ-11**  
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 2*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>		
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>		
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>		
26. Boats, motors, and accessories.	<b>X</b>		

In re **Maluhia One, LLC**Case No. **10-30987-SGJ-11**  
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 3*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipment, and supplies used in business.	X		
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		
<div style="text-align: right;"> <b>3</b> continuation sheets attached            (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)         </div>			<b>Total &gt; \$2,090,982.43</b>

In re **Maluhia One, LLC**

Case No. **10-30987-SGJ-11**  
(If known)

**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor claims the exemptions to which debtor is entitled under:  
(Check one box)

☐ 11 U.S.C. § 522(b)(2)  
☐ 11 U.S.C. § 522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds \$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$35,000.00	\$35,000.00
<b>AKM Assoc., Inc.</b> <b>635 Mariners Blvd., Suite 205</b> <b>San Mateo, CA 94404</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>AKM Assoc., Inc.</b>		<b>Charter Pacific Securities</b> <b>Attn: Rob Sester</b> <b>111 Anza Blvd., Suite 109</b> <b>Burlingome, CA 94010</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
<b>Angelo M. and Nancy Piciuccio</b> <b>8040 E. Aster Drive</b> <b>Scottsdale, AZ 85260</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Angelo M. and Nancy Piciuccio</b>		<b>Sunset Financial Services</b> <b>Attn: Angelo Piciuccio</b> <b>9943 E. Bell Road</b> <b>Scottsdale, AZ 85260</b>				<b>Notice Only</b>	<b>Notice Only</b>
Subtotal (Total of this Page) >						<b>\$60,000.00</b>	<b>\$60,000.00</b>
Total (Use only on last page) >							

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)		CODEBTR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	<b>Ann M. Hanson Trust</b> <b>6928 Tangelwood Road</b> <b>San Diego, CA 92111</b>	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
			VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Ann M. Hanson Trust</b>			<b>WFP Securities</b> <b>Attn: Tom English</b> <b>5186 Carroll Canyon Road</b> <b>San Diego, CA 92121</b>				Notice Only	Notice Only
ACCT #:	<b>Bank of Americas N.A.</b> <b>135 South LaSalle Street</b> <b>Chicago, IL 60603</b> <b>Attn: Thomas Popovics</b>		DATE INCURRED: NATURE OF LIEN: <b>Loan - Vacant Lot</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$3,850,000.00	\$517,363.24
			VALUE: <b>\$6,000,000.00</b>					
ACCT #:	<b>Baxter Smith IV</b> <b>2411 S. Hesperides St.</b> <b>Tampa, FL 33629</b>	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
			VALUE: <b>\$6,000,000.00</b>					
Sheet no. <u>1</u> of <u>36</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							<b>Subtotal (Total of this Page) &gt;</b> <b>Total (Use only on last page) &gt;</b>	<b>\$3,900,000.00</b> <b>\$567,363.24</b>

Sheet no. 1 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) >  
Total (Use only on last page) >

(Report also on  
Summary of  
Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Representing: Baxter Smith IV			Brookstone Securities Attn: John Roberts 31 Bowling Dr., Suite H Jackson, TN 38305				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$100,000.00	\$100,000.00
Baxter Smith IV IRA 2411 S. Hesperides St. Tampa, FL 33629								
VALUE: \$6,000,000.00								
Representing: Baxter Smith IV IRA			Brookstone Securities Attn: John Roberts 31 Bowling Dr., Suite H Jackson, TN 38305				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$135,000.00	\$135,000.00
Belinda B. Stone, Trustee UTD 6/27/07 FBO Belinda B. Stone Trust 32452 Searaven Dr. Rancho Palos Verdes, CA 90275								
VALUE: \$6,000,000.00								
Sheet no. 2 of 36 continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$235,000.00	\$235,000.00
Subtotal (Total of this Page) > Total (Use only on last page) >								

Sheet no. 2 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

**Subtotal (Total of this Page) >**  
**Total (Use only on last page) >**

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
Representing: Belinda B. Stone, Trustee UTD			Portfolio Advisors Alliance, Inc. Attn: Marcelle Long 233 State Street, Suite 102 Carlsbad, CA 92008				Notice Only	Notice Only	
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00	\$50,000.00	
Chancellor Financial Co., Ltd. 6223 Shenandoah Park Avenue Salt Lake City, UT 84121			VALUE: \$6,000,000.00						
Representing: Chancellor Financial Co., Ltd.			Wilson-Davis & Co. Attn: Les V. Anderton 236 W. Main Salt Lake City, UT 84101				Notice Only	Notice Only	
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00	
Charles E. Church 39673 Lahana Way Fremont, CA 94538			VALUE: \$6,000,000.00						
Sheet no. 3 of 36 continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (Total of this Page) > Total (Use only on last page) >	\$75,000.00	\$75,000.00

Sheet no. 3 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Representing: Charles E. Church			Independent Financial Group Attn: Robyn Lee 1777 Borel Place, Suite 415 San Mateo, CA 94401				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
Cindy C.W. Chiu, Inc. Defined Benefit Plan and Trust 244 Calle Corcordia San Dimas, CA 91773			VALUE: \$6,000,000.00					
Representing: Cindy C.W. Chiu, Inc. Defined			Direct Capital Securities, Inc. Attn: Cindy Chiu 1274 Center Court Dr., Sutie 109 Covina, CA 91724				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$40,000.00	\$40,000.00
David L. Horney and Margo J. Voltz 1332 S. Country Club Dr. Gallup, NM 87301			VALUE: \$6,000,000.00					
Sheet no. 4 of 36 continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$65,000.00	\$65,000.00
Subtotal (Total of this Page) > Total (Use only on last page) >								

Sheet no. 4 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

**Subtotal (Total of this Page) >**  
**Total (Use only on last page) >**

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Representing: David L. Horney and Margo J. Voltz			WFP Securities Attn: Warren Horney 6020 Cornerstone Ct., West, #240 San Diego, CA 92121				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
Donald K. Sherwood 330 Stevens Road Binghampton, NY 13903			VALUE: \$6,000,000.00					
Representing: Donald K. Sherwood			Private Asset Group, Inc. Attn: John Hannan 3070 Bristol Street, Suite 500 Costa Mesa, CA 92626				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
Ernie Erenio Bello Revocable Living Trust 3325 Ala Akulikuli St. Honolulu, HI 96818			VALUE: \$6,000,000.00					
Sheet no. 5 of 36 continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$50,000.00	\$50,000.00
Subtotal (Total of this Page) > Total (Use only on last page) >								

Sheet no. 5 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Representing: Ernie Erenio Bello Revocable Living Trust			National Securities Attn: Gordon Yee 2970 Haleko Rd., Suite 201 Lihue, HI 96766				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
Forrest Parry Dixon 5890 Hemitage Lane Argenta, IL 62501			VALUE: \$6,000,000.00					
Representing: Forrest Parry Dixon			National Securities Attn: Michael V. Jordan 200 E. Ohio, 4th Floor Chicago, IL 60611				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00	\$50,000.00
Gary T. Lark 4911 S. Greenwood Avenue Chicago, IL 60615			VALUE: \$6,000,000.00					
Subtotal (Total of this Page) >							\$75,000.00	\$75,000.00
Total (Use only on last page) >								

Sheet no. 6 of 36 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Sheet no. 6 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEB	TOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Representing: Gary T. Lark			National Securities Attn: Larry Bishop 17 West 220 22nd Street, #410 Oak Brook Terrace, IL 60181				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$3,000.00	\$3,000.00
Gene Washington Lin 14639 LaPlata San Diego, CA 92127								
VALUE:			\$6,000,000.00					
Representing: Gene Washington Lin			WFP Securities Attn: William F. Frioli 6020 Cornerstone Ct. West, #240 San Diego, CA 92121				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
Giovanni Rizza 12742 N. Yellow Bird Road Oro Valley, AZ 85755								
VALUE:			\$6,000,000.00					
Subtotal (Total of this Page) >							\$28,000.00	\$28,000.00
Total (Use only on last page) >								

Sheet no. 7 of 36 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Sheet no. 7 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
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Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Representing: Giovanni Rizza			National Securities Attn: Michael V. Jordan 200 E. Ohio, 4th Floor Chicago, IL 60611				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00	\$50,000.00
Harold R. Nichol 2135 N. Dakota Ames, IA 50014								
VALUE: \$6,000,000.00								
Representing: Harold R. Nichol			National Securities Attn: Larry Bishop 17 West 220 22nd Street, #410 Oak Brook Terrace, IL 60181				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
Helen T. Robinson Trust 34431 Calle Naranja Capistrano Beach, CA 92624								
VALUE: \$6,000,000.00								
Subtotal (Total of this Page) >							\$75,000.00	\$75,000.00
Total (Use only on last page) >								

Sheet no. 8 of 36 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Sheet no. 8 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Representing: Helen T. Robinson Trust			WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00	\$50,000.00
IRA Resources FBO Istvan Szinai 12527 Montellano Terrace San Diego, CA 92130			VALUE: \$6,000,000.00					
Representing: IRA Resources FBO Istvan Szinai			WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$5,000.00	\$5,000.00
IRA Resources FBO James C. Boore 13327 Bronco Way Poway, CA 92064			VALUE: \$6,000,000.00					
Subtotal (Total of this Page) >							\$55,000.00	\$55,000.00
Total (Use only on last page) >								

Sheet no. 9 of 36 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Sheet no. 9 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)



**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Representing: IRA Resources FBO James C. Boore			WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
IRA Resources FBO Linda D. Hong 5821 Chaumont Dr. San Diego, CA 92114								
VALUE:			\$6,000,000.00					
Representing: IRA Resources FBO Linda D. Hong			WFP Securities Attn: Matthew Deline 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
IRA Resources FBO Marc Muchnick 3325 Windbreak Ct. San Diego, CA 92130								
VALUE:			\$6,000,000.00					
Sheet no. 10 of 36 continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$50,000.00	\$50,000.00
Subtotal (Total of this Page) > Total (Use only on last page) >								

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Representing: IRA Resources FBO Marc Muchnick			WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
IRA Resources FBO Tomasz Jagielinski 7936 Represa Circle Carlsbad, CA 92009			VALUE: \$6,000,000.00					
Representing: IRA Resources FBO Tomasz Jagielinski			WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Owner</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$65,000.00	\$65,000.00
Jack Murphy 6235 Squiredell Dr. San Jose, CA 95219			VALUE: \$6,000,000.00					
Sheet no. 11 of 36 continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$90,000.00	\$90,000.00
Subtotal (Total of this Page) > Total (Use only on last page) >								

Sheet no. 11 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Representing: Jack Murphy			Charter Pacific Securities Attn: Robyn Lee 111 Anza Blvd., Suite 109 Burlingome, CA 94010				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00	\$50,000.00
James Carfagno, Jr. and Cynthia Flannel 1765 Bowling Green Dr. Lake Forest, IL 60045								
VALUE:			\$6,000,000.00					
Representing: James Carfagno, Jr. and Cynthia Flannel			National Securities Attn: Larry Bishop 17 West 220 22nd Street, #410 Oak Brook Terrace, IL 60181				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
Jennifer Huang 30780 Oxford Way Union City, CA 94587								
VALUE:			\$6,000,000.00					
Subtotal (Total of this Page) >							\$75,000.00	\$75,000.00
Total (Use only on last page) >								

Sheet no. 12 of 36 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Sheet no. 12 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Representing: Jennifer Huang			Independent Financial Group Attn: Robyn Lee 1777 Borel Place, Suite 415 San Mateo, CA 94401				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
John Max and Joyce D. Price 1205 South Mildred Salem, MD 65560								
VALUE: \$6,000,000.00								
Representing: John Max and Joyce D. Price			Sunset Financial Services Attn: Jerry Hurt P.O. Box 279 Salem, MO 65560				Notice Only	Notice Only
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
Kenneth C. McGrail 13 Forrest Hill Dr. Salem, MO 65560								
VALUE: \$6,000,000.00								
Sheet no. 13 of 36 continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$50,000.00	\$50,000.00
Subtotal (Total of this Page) > Total (Use only on last page) >								

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Representing: <b>Kenneth C. McGrail</b>			<b>Sunset Financial Services</b> <b>Attn: Jerry Hurt</b> <b>P.O. Box 279</b> <b>Salem, MO 65560</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:  <b>Kurt and Mary Schaubel</b> <b>1727 Eucalyptus Avenue</b> <b>Encinitas, CA 92024</b>	<b>X</b>		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:   VALUE: <b>\$6,000,000.00</b>				<b>\$25,000.00</b>	<b>\$25,000.00</b>
Representing: <b>Kurt and Mary Schaubel</b>			<b>WFP Securities</b> <b>Attn: Tom English</b> <b>5186 Carroll Canyon Road</b> <b>San Diego, CA 92121</b>					
ACCT #:  <b>LaJolla Bank, FSB</b> <b>390 West Valley Parkway</b> <b>Escondido, CA 92505</b>	<b>X</b>		DATE INCURRED: NATURE OF LIEN: <b>Loan - Vacant Land</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:   VALUE: <b>\$6,000,000.00</b>				<b>\$2,667,363.24</b>	
							<b>\$2,692,363.24</b>	<b>\$25,000.00</b>

Sheet no. 14 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

**Subtotal (Total of this Page) >**  
**Total (Use only on last page) >**

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
Leslie Kopshimabuku 3243 Hinano St. Honolulu, HI 96815							
		VALUE: \$6,000,000.00					
Representing: Leslie Kopshimabuku		National Securities Attn: Gordon Yee 2970 Haleko Rd., Suite 201 Lihue, HI 96766				Notice Only	Notice Only
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
Lewis F. & Koleen T. Bingham 183 S. Ridgeview Dr. Bountiful, UT 84010							
		VALUE: \$6,000,000.00					
Representing: Lewis F. & Koleen T. Bingham		Wilson-Davis & Co. Attn: Les V. Anderton 236 W. Main Salt Lake City, UT 84101				Notice Only	Notice Only
Sheet no. <u>15</u> of <u>36</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						<b>\$50,000.00</b>	<b>\$50,000.00</b>
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
Linda S. Oshima 3227 Palai St. Lihue, HI 96766							
		VALUE: \$6,000,000.00					
Representing: Linda S. Oshima		National Securities Attn: Gordon Yee 2970 Haleko Rd., Suite 201 Lihue, HI 96766				Notice Only	Notice Only
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00	\$50,000.00
Manuel Hernan Barron P.O. Box 6052 Albany, CA 94702							
		VALUE: \$6,000,000.00					
Representing: Manuel Hernan Barron		Independent Financial Group Attn: Robyn Lee 1777 Borel Place, Suite 415 San Mateo, CA 94401				Notice Only	Notice Only
Subtotal (Total of this Page) >						\$75,000.00	\$75,000.00
Total (Use only on last page) >							

Sheet no. 16 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00	\$50,000.00
<b>Mark and Sandra Johnson</b> <b>8 Flossmoor</b> <b>Dove Canyon, CA 92679</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Mark and Sandra Johnson</b>		<b>Grant Bettingen, Inc.</b> <b>Attn: Robert Edward Schultz</b> <b>4100 Newport Place, Suite 630</b> <b>Newport Beach, CA 92660</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$100,000.00	\$100,000.00
<b>Matt and Melissa Bryant</b> <b>8506 Kentucky Derby Dr.</b> <b>Odessa, FL 35556</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Matt and Melissa Bryant</b>		<b>Midpoint Financial Services</b> <b>Attn: Stacey Morimoto</b> <b>12526 High Bluff Dr., #350</b> <b>San Diego, CA 92130</b>				<b>Notice Only</b>	<b>Notice Only</b>
Sheet no. <b>17</b> of <b>36</b> continuation sheets attached to Schedule of Creditors Holding Secured Claims						<b>\$150,000.00</b>	<b>\$150,000.00</b>
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
<b>Michael Deitch - IRA</b> <b>830 Bonnie Brae</b> <b>River Forest, IL 60303</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Michael Deitch - IRA</b>		<b>National Securities</b> <b>Attn: Michael V. Jordan</b> <b>200 E. Ohio, 4th Floor</b> <b>Chicago, IL 60611</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
<b>Michele Cook</b> <b>3677 Caminito Cielo Del Mar</b> <b>San Diego, CA 92130</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Michele Cook</b>		<b>WFP Securities</b> <b>Attn: Tom English</b> <b>5186 Carroll Canyon Road</b> <b>San Diego, CA 92121</b>				<b>Notice Only</b>	<b>Notice Only</b>
Sheet no. <b>18</b> of <b>36</b> continuation sheets attached to Schedule of Creditors Holding Secured Claims						<b>\$50,000.00</b>	<b>\$50,000.00</b>
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$35,000.00	\$35,000.00
Neil Garofano 3 Ivy Road Tuxedo Park, NY 10987							
		VALUE: \$6,000,000.00					
Representing: Neil Garofano		Sunset Financial Services Attn: Angelo Piciucco 9943 E. Bell Road Scottsdale, AZ 85260				Notice Only	Notice Only
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
NTC & Co FBO: Karen Dea 305 Lynnbrook Dr. San Ramon, CA 94582							
		VALUE: \$6,000,000.00					
Representing: NTC & Co FBO: Karen Dea		Direct Capital Securities, Inc. Attn: Cindy Chiu 1274 Center Court Dr., Suite 109 Covina, CA 91724				Notice Only	Notice Only
Subtotal (Total of this Page) >						\$60,000.00	\$60,000.00
Total (Use only on last page) >							

Sheet no. 19 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$45,000.00	\$45,000.00
NTC & Co. FBO William E. Davis Profit Share Plan 1130 Wagon Wheel Drive Skaneateles, NY 13152							
		VALUE: \$6,000,000.00					
Representing: NTC & Co. FBO William E. Davis		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only	Notice Only
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$40,000.00	\$40,000.00
NTC & Co. FBO: Gillan Dorner 11842 Goshen Avenue, Apt. #2 Los Angeles, CA 90049							
		VALUE: \$6,000,000.00					
Representing: NTC & Co. FBO: Gillan Dorner		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only	Notice Only
Subtotal (Total of this Page) >						\$85,000.00	\$85,000.00
Total (Use only on last page) >							

Sheet no. 20 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$100,000.00	\$100,000.00
NTC and Co. FBO Anthony Scaringe SEF 6898 Page Hollow Road Fayette, NY 13066			VALUE: \$6,000,000.00					
Representing: NTC and Co. FBO Anthony Scaringe SEF			Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152					
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
NTC and Co. FBO Charles R. Brickell SEP/IRA 16 Belcrest Laguna Niguel, CA 92677			VALUE: \$6,000,000.00					
Representing: NTC and Co. FBO Charles R.			Private Asset Group, Inc. Attn: John Hannan 3070 Bristol Street, Suite 500 Costa Mesa, CA 92626					
Subtotal (Total of this Page) >							\$125,000.00	\$125,000.00
Total (Use only on last page) >								

Sheet no. 21 of 36 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Sheet no. 21 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
NTC FBO Donald K. Sherwood IRA 330 Stevens Road Binghampton, NY 13903							
		VALUE: <b>\$6,000,000.00</b>					
Representing: NTC FBO Donald K. Sherwood IRA		Private Asset Group, Inc. Attn: John Hannan 3070 Bristol Street, Suite 500 Costa Mesa, CA 92626				Notice Only	Notice Only
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$100,000.00	\$100,000.00
NTC FBO James C. Dickerman IRA P.O. Box 173859 Denver, CO 80217							
		VALUE: <b>\$6,000,000.00</b>					
Representing: NTC FBO James C. Dickerman IRA		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only	Notice Only
Subtotal (Total of this Page) >						<b>\$125,000.00</b>	<b>\$125,000.00</b>
Total (Use only on last page) >							

Sheet no. 22 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
OCBB Custodian fbo: Kathy Larson IRA - D311013 13738 Old El Camino Real San Diego, CA 92130							
		VALUE: \$6,000,000.00					
Representing: OCBB Custodian fbo: Kathy Larson		WFP Securities Attn: Matt Deline & Jon Good 6020 Cornerstone Ct. West, #240 San Diego, CA 92121				Notice Only	Notice Only
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00	\$50,000.00
Orange County Business Bank a custodian for Michael L. Coleman 16912 Arena Dr. Ramona, CA 92065							
		VALUE: \$6,000,000.00					
Representing: Orange County Business Bank		WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only	Notice Only
Subtotal (Total of this Page) >						\$75,000.00	\$75,000.00
Total (Use only on last page) >							

Sheet no. 23 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)		CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCT #:	<b>Orange County Business Bank</b> <b>a custodian for Ric E. Sorenson</b> <b>8909 Renato St.</b> <b>San Diego, CA 92129</b>	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00	\$50,000.00	
			VALUE: \$6,000,000.00						
<b>Representing:</b> <b>Orange County Business Bank</b>			<b>WFP Securities</b> <b>Attn: Tom English</b> <b>5186 Carroll Canyon Road</b> <b>San Diego, CA 92121</b>				Notice Only	Notice Only	
ACCT #:	<b>Orange County Business Bank</b> <b>As custoidan for Arthur P. Bergquist</b> <b>1350 Calle Colnett</b> <b>San Marcos, CA 92069</b>	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00	
			VALUE: \$6,000,000.00						
<b>Representing:</b> <b>Orange County Business Bank</b>			<b>WFP Securities</b> <b>Attn: Tom English</b> <b>5186 Carroll Canyon Road</b> <b>San Diego, CA 92121</b>				Notice Only	Notice Only	
Sheet no. <u>24</u> of <u>36</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (Total of this Page) >	\$75,000.00	\$75,000.00
							Total (Use only on last page) >		

Sheet no. 24 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) >  
Total (Use only on last page) >

(Report also on  
Summary of  
Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Owner</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				<b>\$50,000.00</b>	<b>\$50,000.00</b>
<b>Paschal Investment Co. 1769 Wasatch Drive Salt Lake City, UT 84108</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing: Paschal Investment Co.</b>		<b>Wilson-Davis &amp; Co. Attn: Les V. Anderton 236 W. Main Salt Lake City, UT 84101</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				<b>\$30,000.00</b>	<b>\$30,000.00</b>
<b>Patrick W. and Kelli M. Heiser 1266 Stonebridge Dr. Lodi, CA 95242</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing: Patrick W. and Kelli M. Heiser</b>		<b>Midpoint Financial Services Attn: Stacey Morimoto 12526 High Bluff Dr., #350 San Diego, CA 92130</b>				<b>Notice Only</b>	<b>Notice Only</b>
Sheet no. <b>25</b> of <b>36</b> continuation sheets attached to Schedule of Creditors Holding Secured Claims						<b>\$80,000.00</b>	<b>\$80,000.00</b>
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00	\$50,000.00
Paul R. Anderson, IRA 13731 S. Wingfield Circle Draper, UT 84020							
		VALUE: \$6,000,000.00					
Representing: Paul R. Anderson, IRA		Wilson-Davis & Co. Attn: Les V. Anderton 236 W. Main Salt Lake City, UT 84101				Notice Only	Notice Only
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$100,000.00	\$100,000.00
Robert F. Lassandrello 307 Briargate Terrace Hinsdale, IL 60521							
		VALUE: \$6,000,000.00					
Representing: Robert F. Lassandrello		National Securities Attn: Larry Bishop 17 West 220 22nd Street, #410 Oak Brook Terrace, IL 60181				Notice Only	Notice Only
Sheet no. <u>26</u> of <u>36</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						<b>\$150,000.00</b>	<b>\$150,000.00</b>
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Owner</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				<b>\$800,000.00</b>	<b>\$800,000.00</b>
<b>Robert R. Kwong Trust</b> <b>822 Seal Pointe Drive</b> <b>Redwood City, CA 94025</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Robert R. Kwong Trust</b>		<b>Charter Pacific Securities</b> <b>Attn: Robyn Lee</b> <b>111 Anza Blvd., Suite 109</b> <b>Burlingome, CA 94010</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				<b>\$25,000.00</b>	<b>\$25,000.00</b>
<b>Robert Simon</b> <b>68 Summerhill Drive</b> <b>Mundelein, IL 60060</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Robert Simon</b>		<b>National Securities</b> <b>Attn: Michael V. Jordan</b> <b>200 E. Ohio, 4th Floor</b> <b>Chicago, IL 60611</b>				<b>Notice Only</b>	<b>Notice Only</b>
Sheet no. <b>27</b> of <b>36</b> continuation sheets attached to Schedule of Creditors Holding Secured Claims						<b>\$825,000.00</b>	<b>\$825,000.00</b>
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
<b>Sandstone Venture, Inc.</b> <b>1005 E. Las Tunas Dr., #116</b> <b>San Gabriel, CA 91776</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Sandstone Venture, Inc.</b>		<b>Direct Capital Securities, Inc.</b> <b>Attn: Cindy Chiu</b> <b>1274 Center Court Dr., Suite 109</b> <b>Covina, CA 91724</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$500,000.00	\$500,000.00
<b>Scott and Elaine McElmury Trust</b> <b>749 Gough Avenue</b> <b>Templeton, CA 93465</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Scott and Elaine McElmury Trust</b>		<b>WFP Securities</b> <b>Attn: William F. Frioli</b> <b>6020 Cornerstone Ct. West, #240</b> <b>San Diego, CA 92121</b>				<b>Notice Only</b>	<b>Notice Only</b>
Sheet no. <b>28</b> of <b>36</b> continuation sheets attached to Schedule of Creditors Holding Secured Claims						<b>\$525,000.00</b>	<b>\$525,000.00</b>
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
<b>Sharyn A. Roebuck</b> <b>450 Nome St.</b> <b>Aurora, CO 80010</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Sharyn A. Roebuck</b>		<b>Sunset Financial Services</b> <b>Attn: Peter Kushar</b> <b>450 Nome Street</b> <b>Aurora, CO 80010</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
<b>Shelly Lynn Noyce</b> <b>905 40th Street</b> <b>West Des Moines, IA 50266</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Shelly Lynn Noyce</b>		<b>National Securities</b> <b>Attn: Larry Bishop</b> <b>17 West 220 22nd Street, #410</b> <b>Oak Brook Terrace, IL 60181</b>				<b>Notice Only</b>	<b>Notice Only</b>
Sheet no. <b>29</b> of <b>36</b> continuation sheets attached to Schedule of Creditors Holding Secured Claims						<b>\$50,000.00</b>	<b>\$50,000.00</b>
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$125,000.00	\$125,000.00
<b>Solid Foundations Asset Management</b> <b>13 Country Glen Road</b> <b>Fallbrook, CA 92028</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Solid Foundations Asset Management</b>		<b>WFP Securities</b> <b>Attn: Tom English</b> <b>5186 Carroll Canyon Road</b> <b>San Diego, CA 92121</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Owner</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$75,000.00	\$75,000.00
<b>Sterling Trust Company,</b> <b>Custodian FBO, Lloyd S. Jones</b> <b>929 Jasmine Circle</b> <b>Costa Mesa, CA 92626</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Sterling Trust Company,</b>		<b>Grant Bettingen, Inc.</b> <b>Attn: Robert Edward Schultz</b> <b>4100 Newport Place, Suite 630</b> <b>Newport Beach, CA 92660</b>				<b>Notice Only</b>	<b>Notice Only</b>
Sheet no. <b>30</b> of <b>36</b> continuation sheets attached to Schedule of Creditors Holding Secured Claims						<b>\$200,000.00</b>	<b>\$200,000.00</b>
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$100,000.00	\$100,000.00
<b>Suzanne L. Halko-Crumb and Duane E. Crumb</b> <b>JWTROS</b> <b>217 Quark Court</b> <b>Batavia, IL 60510</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>Suzanne L. Halko-Crumb and</b>		<b>National Securities</b> <b>Attn: Larry Bishop</b> <b>17 West 220 22nd Street, #410</b> <b>Oak Brook Terrace, IL 60181</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00	\$50,000.00
<b>The B.C. and Julie McMakin</b> <b>Inter Vivos Trust</b> <b>269 Del Mar Avenue</b> <b>Costa Mesa, CA 92627</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>The B.C. and Julie McMakin</b>		<b>Empire Securities</b> <b>Attn: Robert J. Maguire</b> <b>237 Birtcher Dr.</b> <b>Lake Forest, CA 92630</b>				<b>Notice Only</b>	<b>Notice Only</b>
Sheet no. <b>31</b> of <b>36</b> continuation sheets attached to Schedule of Creditors Holding Secured Claims						<b>\$150,000.00</b>	<b>\$150,000.00</b>
Subtotal (Total of this Page) > Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$15,000.00	\$15,000.00
The Christopher and Michelle A. Asterino Family Trust dt 4/25/06 8334 E. Nighingale Star Dr. Scottsdale, AZ 85266							
		VALUE: <b>\$6,000,000.00</b>					
Representing: The Christopher and Michelle A. Asterino		Sunset Financial Services Attn: Angelo Piciucco 9943 E. Bell Road Scottsdale, AZ 85260				Notice Only	Notice Only
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
The Dickerman Family Trust, Dated 8/20, 2007 650 Buena Vista Way Laguna Beach, VA 92651							
		VALUE: <b>\$6,000,000.00</b>					
Representing: The Dickerman Family Trust,		Private Asset Group, Inc. Attn: John Hannan 3070 Bristol Street, Suite 500 Costa Mesa, CA 92626				Notice Only	Notice Only
Subtotal (Total of this Page) >						<b>\$40,000.00</b>	<b>\$40,000.00</b>
Total (Use only on last page) >							

Sheet no. 32 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)		CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	<b>The Luke Family Trust</b> <b>2119 Packard Place</b> <b>El Cajon, 92019</b>	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
			VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>The Luke Family Trust</b>			<b>WFP Securities</b> <b>Attn: Tom English</b> <b>5186 Carroll Canyon Road</b> <b>San Diego, CA 92121</b>				Notice Only	Notice Only
ACCT #:	<b>The Maat Family Trust</b> <b>10034 Lake Canyon Ct.</b> <b>Santee, CA 92071</b>	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00	\$50,000.00
			VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>The Maat Family Trust</b>			<b>WFP Securities</b> <b>Attn: Kristopher Field</b> <b>5186 Carroll Canyon Road</b> <b>San Diego, CA 92121</b>				Notice Only	Notice Only
Sheet no. <b>33</b> of <b>36</b> continuation sheets attached to Schedule of Creditors Holding Secured Claims							<b>\$75,000.00</b>	<b>\$75,000.00</b>
Subtotal (Total of this Page) > Total (Use only on last page) >								

Sheet no. 33 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) >  
Total (Use only on last page) >

\$75,000.00	\$75,000.00

(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)
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## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	<b>X</b>	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				<b>\$25,000.00</b>	<b>\$25,000.00</b>
<b>The Silby Family Trust</b> <b>12146 San Tomas Place</b> <b>San Diego, CA 92128</b>		VALUE: <b>\$6,000,000.00</b>					
Representing: <b>The Silby Family Trust</b>		<b>WFP Securities</b> <b>Attn: Tom English</b> <b>5186 Carroll Canyon Road</b> <b>San Diego, CA 92121</b>					
ACCT #:	<b>X</b>	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				<b>\$50,000.00</b>	<b>\$50,000.00</b>
<b>The Staci Cummings Trust</b> <b>174 Allegheny Way</b> <b>Alpine, UT 84004</b>		VALUE: <b>\$6,000,000.00</b>					
Representing: <b>The Staci Cummings Trust</b>		<b>Wilson-Davis &amp; Co.</b> <b>Attn: Les V. Anderton</b> <b>236 W. Main</b> <b>Salt Lake City, UT 84101</b>					
<b>Subtotal (Total of this Page) &gt;</b>						<b>\$75,000.00</b>	<b>\$75,000.00</b>
<b>Total (Use only on last page) &gt;</b>							

Sheet no. 34 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
<b>The Swan Revocable Trust U/A 10.28.92</b> <b>14909 Morningside Dr.</b> <b>Poway, CA 92064</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>The Swan Revocable Trust U/A 10.28.92</b>		<b>WFP Securities</b> <b>Attn: Kenneth Corlett</b> <b>5186 Carroll Canyon Road</b> <b>San Diego, CA 92121</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$30,000.00	\$30,000.00
<b>WFP Holding Ret Savings Plan</b> <b>401 K John Schooler TTEE</b> <b>6020 Cornerstone Ct. West, #240</b> <b>San Diego, CA 92121</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>WFP Holding Ret Savings Plan</b>		<b>WFP Securities</b> <b>Attn: John Schooler</b> <b>6020 Cornerstone Ct. West, #240</b> <b>San Diego, CA 92121</b>				<b>Notice Only</b>	<b>Notice Only</b>
<b>Subtotal (Total of this Page) &gt;</b>						<b>\$55,000.00</b>	<b>\$55,000.00</b>
<b>Total (Use only on last page) &gt;</b>							

Sheet no. 35 of 36 continuation sheets attached  
to Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$25,000.00	\$25,000.00
<b>William Deitch</b> <b>600 W. Roosevelt Road, Suite A-1</b> <b>Wheaton, IL 60187</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>William Deitch</b>		<b>National Securities</b> <b>Attn: Michael V. Jordan</b> <b>200 E. Ohio, 4th Floor</b> <b>Chicago, IL 60611</b>				<b>Notice Only</b>	<b>Notice Only</b>
ACCT #:	X	DATE INCURRED: NATURE OF LIEN: <b>Note</b> COLLATERAL: <b>11 Malukai Lane, Maui, HI 96753</b> REMARKS:				\$50,000.00	\$50,000.00
<b>William Vigneault</b> <b>181 Sunset Terrace</b> <b>Lunguna Beach, CA 92651</b>							
		VALUE: <b>\$6,000,000.00</b>					
<b>Representing:</b> <b>William Vigneault</b>		<b>Private Asset Group, Inc.</b> <b>Attn: John Hannan</b> <b>62 E. Genesee St., 3rd Floor</b> <b>Skanatakes, NY 13152</b>				<b>Notice Only</b>	<b>Notice Only</b>
Sheet no. <b>36</b> of <b>36</b> continuation sheets attached to Schedule of Creditors Holding Secured Claims						<b>\$75,000.00</b>	<b>\$75,000.00</b>
Subtotal (Total of this Page) >						<b>\$10,745,363.24</b>	<b>\$4,745,363.24</b>
Total (Use only on last page) >							

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS****TYPE OF PRIORITY****Taxes and Certain Other Debts Owed to Governmental Units**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: <b>County of Maui Real Property Tax Division 70 East, Kaahumanu Ave., #A16 Kalului, HI 96732</b>		DATE INCURRED: CONSIDERATION: <b>Real Estate Taxes</b> REMARKS: <b>2008 and 2009</b>				<b>\$56,257.62</b>	<b>\$0.00</b>	<b>\$56,257.62</b>
<b>Subtotals (Totals of this page) &gt;</b> <b>Total &gt;</b> <b>(Use only on last page of the completed Schedule E.</b> <b>Report also on the Summary of Schedules.)</b>  <b>Totals &gt;</b> <b>(Use only on last page of the completed Schedule E.</b> <b>If applicable, report also on the Statistical Summary</b> <b>of Certain Liabilities and Related Data.)</b>						<b>\$56,257.62</b>	<b>\$0.00</b>	<b>\$56,257.62</b>
						<b>\$56,257.62</b>		
							<b>\$0.00</b>	<b>\$56,257.62</b>

Sheet no. 1 of 1 continuation sheets  
attached to Schedule of Creditors Holding Priority Claims

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Bank of America N.A., Attn: T. Popovics</b> <b>Trustee on behalf of the 12%</b> <b>Collateralized Profit</b> <b>135 South LaSalle Street</b> <b>Chicago, IL 60603</b>	X	DATE INCURRED: CONSIDERATION: <b>Valuation Services/Trustee Fee</b> REMARKS:				\$5,000.00
ACCT #: <b>Bank of America, N.A./Attn: T. Popovics</b> <b>Tee on behalf of 12%</b> <b>Collateralized Profit</b> <b>135 South LaSalle St.</b> <b>Chicago, IL 60603</b>		DATE INCURRED: CONSIDERATION: <b>Profit Participation</b> REMARKS:				\$250,000.00
ACCT #: <b>Department of Water Supply</b> <b>County of Maui</b> <b>200 South High Street</b> <b>Wailuku, HI 96793</b>		DATE INCURRED: CONSIDERATION: <b>Utility</b> REMARKS:				\$260.20
ACCT #: <b>Hawaiiana Management Company</b> <b>711 Kapiolani Boulevard, #700</b> <b>Honolulu, HI 96813</b>		DATE INCURRED: CONSIDERATION: <b>Homewoners Association Dues</b> REMARKS:				\$37,842.31
ACCT #: <b>M-35, LLC</b> <b>150 N. Wacker Dr., #1120</b> <b>Chicago, IL 60606</b>		DATE INCURRED: CONSIDERATION: <b>Advances made on behalf of Debtor</b> REMARKS:				\$69,145.68
Subtotal >						\$362,248.19
Total >						\$362,248.19

No       continuation sheets attached

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Peter R. Morris</b> c/o PRM Realty Group, LLC 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>LaJolla Bank, FSB</b> 390 West Valley Parkway Escondido, CA 92505
<b>Peter R. Morris</b> c/o PRM Realty Group, LLC 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Bank of America N.A., Attn: T. Popovics</b> Trustee on behalf of the 12% Collateralized Profit 135 South LaSalle Street Chicago, IL 60603
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Bank of America N.A., Attn: T. Popovics</b> Trustee on behalf of the 12% Collateralized Profit 135 South LaSalle Street Chicago, IL 60603
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Belinda B. Stone, Trustee UTD</b> 6/27/07 FBO Belinda B. Stone Trust 32452 Searaven Dr. Rancho Palos Verdes, CA 90275
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Solid Foundations Asset Management</b> 13 Country Glen Road Fallbrook, CA 92028
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Baxter Smith IV IRA</b> 2411 S. Hesperides St. Tampa, FL 33629
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Robert F. Lassandrello</b> 307 Briargate Terrace Hinsdale, IL 60521



In re **Maluhia One, LLC**Case No. **10-30987-SGJ-11**  
(if known)**SCHEDULE H - CODEBTORS***Continuation Sheet No. 1*

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Suzanne L. Halko-Crumb and</b> Duane E. Crumb JWTR0S 217 Quark Court Batavia, IL 60510
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>NTC FBO James C. Dickerman IRA</b> P.O. Box 173859 Denver, CO 80217
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Matt and Melissa Bryant</b> 8506 Kentucky Derby Dr. Odessa, FL 35556
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>NTC and Co. FBO Anthony Scaringe SEP/IRA</b> 6898 Page Hollow Road Fayette, NY 13066
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Sterling Trust Company,</b> Custodian FBO, Lloyd S. Jones 929 Jasmine Circle Costa Mesa, CA 92626
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Jack Murphy</b> 6235 Squiredell Dr. San Jose, CA 95219
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Chancellor Financial Co., Ltd.</b> 6223 Shenandoah Park Avenue Salt Lake City, UT 84121

In re **Maluhia One, LLC**Case No. **10-30987-SGJ-11**  
(if known)**SCHEDULE H - CODEBTORS***Continuation Sheet No. 2*

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>The Staci Cummings Trust</b> 174 Allegheny Way Alpine, UT 84004
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Paschal Investment Co.</b> 1769 Wasatch Drive Salt Lake City, UT 84108
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Scott and Elaine McElmury Trust</b> 749 Gough Avenue Templeton, CA 93465
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>The B.C. and Julie McMakin</b> Inter Vivos Trust 269 Del Mar Avenue Costa Mesa, CA 92627
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Paul R. Anderson, IRA</b> 13731 S. Wingfield Circle Draper, UT 84020
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>The Maat Family Trust</b> 10034 Lake Canyon Ct. Santee, CA 92071
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Gary T. Lark</b> 4911 S. Greenwood Avenue Chicago, IL 60615

In re **Maluhia One, LLC**Case No. **10-30987-SGJ-11**  
(if known)**SCHEDULE H - CODEBTORS***Continuation Sheet No. 3*

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>AKM Assoc., Inc.</b> 635 Mariners Blvd., Suite 205 San Mateo, CA 94404
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Angelo M. and Nancy Piciucco</b> 8040 E. Aster Drive Scottsdale, AZ 85260
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Ann M. Hanson Trust</b> 6928 Tangelwood Road San Diego, CA 92111
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Baxter Smith IV</b> 2411 S. Hesperides St. Tampa, FL 33629
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Charles E. Church</b> 39673 Lahana Way Fremont, CA 94538
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Cindy C.W. Chiu, Inc. Defined</b> Benefit Plan and Trust 244 Calle Corcordia San Dimas, CA 91773
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>David L. Horney and Margo J. Voltz</b> 1332 S. Country Club Dr. Gallup, NM 87301

In re **Maluhia One, LLC**Case No. **10-30987-SGJ-11**  
(if known)**SCHEDULE H - CODEBTORS***Continuation Sheet No. 4*

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Donald K. Sherwood</b> 330 Stevens Road Binghampton, NY 13903
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Ernie Erenio Bello Revocable Living Trus</b> 3325 Ala Akulikuli St. Honolullu, HI 96818
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Forrest Parry Dixon</b> 5890 Hemitage Lane Argenta, IL 62501
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Gene Washington Lin</b> 14639 LaPlata San Diego, CA 92127
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Giovanni Rizza</b> 12742 N. Yellow Bird Road Oro Valley, AZ 85755
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Harold R. Nichol</b> 2135 N. Dakota Ames, IA 50014
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Helen T. Robinson Trust</b> 34431 Calle Naranja Capistrano Beach, CA 92624

In re **Maluhia One, LLC**Case No. **10-30987-SGJ-11**  
(if known)**SCHEDULE H - CODEBTORS***Continuation Sheet No. 5*

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>IRA Resources FBO Istvan Szinai</b> 12527 Montellano Terrace San Diego, CA 92130
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>IRA Resources FBO James C. Boore</b> 13327 Bronco Way Poway, CA 92064
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>IRA Resources FBO Linda D. Hong</b> 5821 Chaumont Dr. San Diego, CA 92114
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>IRA Resources FBO Marc Muchnick</b> 3325 Windbreak Ct. San Diego, CA 92130
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>IRA Resources FBO Tomasz Jagielinski</b> 7936 Represa Circle Carlsbad, CA 92009
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>James Carfagno, Jr. and Cynthia Flannery</b> 1765 Bowling Green Dr. Lake Forest, IL 60045
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Jennifer Huang</b> 30780 Oxford Way Union City, CA 94587

In re **Maluhia One, LLC**Case No. **10-30987-SGJ-11**  
(if known)**SCHEDULE H - CODEBTORS***Continuation Sheet No. 6*

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>John Max and Joyce D. Price</b> 1205 South Mildred Salem, MD 65560
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Kenneth C. McGrail</b> 13 Forrest Hill Dr. Salem, MO 65560
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Kurt and Mary Schaubel</b> 1727 Eucalyptus Avenue Encinitas, CA 92024
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Leslie Kopshimabuku</b> 3243 Hinano St. Honolulu, HI 96815
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Lewis F. &amp; Koleen T. Bingham</b> 183 S. Ridgeview Dr. Bountiful, UT 84010
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Linda S. Oshima</b> 3227 Palai St. Lihue, HI 96766
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Manuel Hernan Barron</b> P.O. Box 6052 Albany, CA 94702

In re **Maluhia One, LLC**Case No. **10-30987-SGJ-11**  
(if known)**SCHEDULE H - CODEBTORS***Continuation Sheet No. 7*

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Mark and Sandra Johnson</b> 8 Flossmoor Dove Canyon, CA 92679
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Michael Deitch - IRA</b> 830 Bonnie Brae River Forest, IL 60303
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Michele Cook</b> 3677 Caminito Cielo Del Mar San Diego, CA 92130
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Neil Garofano</b> 3 Ivy Road Tuxedo Park, NY 10987
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>NTC &amp; Co FBO: Karen Dea</b> 305 Lynnbrook Dr. San Ramon, CA 94582
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>NTC &amp; Co. FBO William E. Davis</b> Profit Share Plan 1130 Wagon Wheel Drive Skaneateles, NY 13152
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>NTC &amp; Co. FBO: Gillan Dorner</b> 11842 Goshen Avenue, Apt. #2 Los Angeles, CA 90049

In re **Maluhia One, LLC**Case No. **10-30987-SGJ-11**  
(if known)**SCHEDULE H - CODEBTORS***Continuation Sheet No. 8*

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>NTC and Co. FBO Charles R.</b> Brickell SEP/IRA 16 Belcrest Laguna Niguel, CA 92677
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>NTC FBO Donald K. Sherwood IRA</b> 330 Stevens Road Binghampton, NY 13903
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>OCBB Custodian fbo: Kathy Larson</b> IRA - D311013 13738 Old El Camino Real San Diego, CA 92130
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Orange County Business Bank</b> a custodian for Michael L. Coleman 16912 Arena Dr. Ramona, CA 92065
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Orange County Business Bank</b> a custodian for Ric E. Sorenson 8909 Renato St. San Diego, CA 92129
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Orange County Business Bank</b> As custoidan for Arthur P. Bergquist 1350 Calle Colnett San Marcos, CA 92069
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Patrick W. and Kelli M. Heiser</b> 1266 Stonebridge Dr. Lodi, CA 95242



In re **Maluhia One, LLC**Case No. **10-30987-SGJ-11**  
(if known)**SCHEDULE H - CODEBTORS***Continuation Sheet No. 9*

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Robert R. Kwong Trust</b> 822 Seal Pointe Drive Redwood City, CA 94025
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Robert Simon</b> 68 Summerhill Drive Mundelein, IL 60060
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Sandstone Venture, Inc.</b> 1005 E. Las Tunas Dr., #116 San Gabriel, CA 91776
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Sharyn A. Roebuck</b> 450 Nome St. Aurora, CO 80010
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>Shelly Lynn Noyce</b> 905 40th Street West Des Moines, IA 50266
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>The Christopher and Michelle A. Asterino</b> Family Trust dt 4/25/06 8334 E. Nighingale Star Dr. Scottsdale, AZ 85266
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>The Dickerman Family Trust,</b> Dated 8/20, 2007 650 Buena Vista Way Laguna Beach, VA 92651

In re **Maluhia One, LLC**Case No. **10-30987-SGJ-11**  
(if known)**SCHEDULE H - CODEBTORS***Continuation Sheet No. 10*

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>The Luke Family Trust</b> 2119 Packard Place El Cajon, 92019
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>The Silby Family Trust</b> 12146 San Tomas Place San Diego, CA 92128
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>The Swan Revocable Trust U/A 10.28.92</b> 14909 Morningside Dr. Poway, CA 92064
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>WFP Holding Ret Savings Plan</b> 401 K John Schooler TTEE 6020 Cornerstone Ct. West, #240 San Diego, CA 92121
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>William Deitch</b> 600 W. Roosevelt Road, Suite A-1 Wheaton, IL 60187
<b>PRM Realty Group, LLC</b> 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	<b>William Vigneault</b> 181 Sunset Terrace Lunguna Beach, CA 92651
<b>Robert W. Harte</b> 5337 Meadow Lane Downers Grove, IL 60515	<b>LaJolla Bank, FSB</b> 390 West Valley Parkway Escondido, CA 92505

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re **Maluhia One, LLC**Case No. **10-30987-SGJ-11**Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	Yes	1	\$6,000,000.00			
B - Personal Property	Yes	4	\$2,090,982.43			
C - Property Claimed as Exempt	No					
D - Creditors Holding Secured Claims	Yes	37			\$10,745,363.24	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			\$56,257.62	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1			\$362,248.19	
G - Executory Contracts and Unexpired Leases	Yes	1				
H - Codebtors	Yes	11				
I - Current Income of Individual Debtor(s)	No					N/A
J - Current Expenditures of Individual Debtor(s)	No					N/A
TOTAL		57	\$8,090,982.43	\$11,163,869.05		

In re **Maluhia One, LLC**

Case No. **10-30987-SGJ-11**

(if known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

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### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **President of Manager** of the **Corporation**  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of  
**59** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date **02/22/2010**

Signature **/s/ Peter R. Morris**

**Peter R. Morris**

**President of Manager**

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*